

Research/Contact information on 403b Providers is available at [www.403bCompare.com](http://www.403bCompare.com)  
**Tax Sheltered Annuity account MUST BE established before requesting a payroll deduction (Salary Reduction Agreement)**

Salary Reduction Agreements are submitted on-line at:

[www.MyRetirementManager.com](http://www.MyRetirementManager.com)

**San Diego Unified School District**

**457(b) Provider Approved for Contributions**

Corebridge Retirement Services      Group ID 1375002      Contributions, Hardship Distributions, Loans

**403(b) Providers Approved for Contributions**

<b>Provider Name*</b>	<b>Plan ID Group #</b>	<b>Eligibility</b>
AXA Equitable Life Insurance Co	7505	Contributions, Hardship Distributions, Loans
American Century (Twentieth Century Mutual Funds)	897001	Contributions, Hardship Distributions
American General Annuity		Contributions, Hardships Distributions, Loans
Ameriprise Financial		Contributions, Hardship Distributions, Loans
CalSTRS Pension 2	400681	Contributions, Hardship Distributions, Loans
Cal Farm Life Insurance		Contributions, Hardship Distributions, Loans
California Teachers Association		Contributions, Hardship Distributions, Loans
Corebridge Retirement Services	1375	Contributions, Hardship Distributions, Loans
Fidelity Investments	60251	Contributions Only
Fiduciary Trust Company (Waddell & Reed Services Co)		Contributions Only
Foresters Financial/PenServ		Contributions Only
Franklin Templeton Investments	51140	Contributions, Hardship Distributions, Loans
Horace Mann	04-215	Contributions, Hardship Distributions, Loans
ING - ReliaStar Life Insurance Co	GR0724	Contributions, Hardship Distributions, Loans
Invesco Oppenheimer Funds	80233	Contributions, Hardship Distributions, Loans
Lincoln Investment Planning		Contributions, Hardship Distributions, Loans
Lincoln National Life Co		Contributions, Hardship Distributions, Loans
Massachusetts Mutual Life	108865	Contributions, Hardship Distributions, Loans
MetLife Insurance Company	826343	Contributions, Hardship Distributions, Loans
Midland National Life Insurance		Contributions, Hardship Distributions, Loans
National Life Group		Contributions Only
New York Life Ins Co	90215	Contributions, Hardship Distributions, Loans
Orion Portfolio Solutions (Formerly FTJ)	1148	Contributions Only
PFS Investments	95290	Contributions, Hardship Distributions, Loans
Pacific Life Insurance Company	L01712	Contributions, Hardship Distributions, Loans
Plan Member Services	PB79130	Contributions Only
Putnam Investments		Contributions, Hardship Distributions, Loans
Security Benefit Ins Co	720749	Contributions, Hardship Distributions, Loans
Symetra Financial		Contributions, Hardship Distributions, Loans
Thrivent Financial For Lutherans	5SAN05	Contributions Only
Transamerica Life Insurance Co	675666423	Contribution Only
USAA Investment Management		Contributions Only
USAA Life		Contributions Only